

## **Financial year end statements**

## **Investment Bonds**

Current as at 2 September 2019

## Important information

Our expected mailing dates for the financial year end statements are listed below.

Investors should allow up to seven working days from the date listed to receive their statements by post. If you have opted for online statements you will receive an email when it is available for download via the Investor Portal.

Please note, the dates may be subject to change and we recommend that you check this page regularly for the latest mailing date.

| Product   | Expected Mailing Date |
|---|-----------------------|
| Australian Unity Capital Guaranteed Bond                            | 2.10.2019             |
| Australian Unity Capital Guaranteed Mortgage Bond                   | 2.10.2019             |
| Australian Unity Capital Guaranteed Funeral Bond (Pre 2003)         | 2.10.2019             |
| Australian Unity Capital Guaranteed Funeral Bond (Post 2003)        | 2.10.2019             |
| Australian Unity Capital Secure Funeral Bond                        | 2.10.2019             |
| Australian Unity Education Savings Fund                             | 11 10 2010            |
| (Lifeplan Education Bond)   | 11.10.2019            |
| Australian Unity Education Savings Plan                             | 14.10.2019            |
| Capital Guaranteed Deferred Annuity                                 | 27.09.2019            |
| Commonwealth Bank Education Savings Plan                            | 14.10.2019            |
| Community Bond  | 25.09.2019            |
| Flexishield Investment Bond   | 25.09.2019            |
| Funeral Bond  | 07.10.2019            |
| FuneralPlan Bond  | 11.10.2019            |
| Lifeplan Education Bond   | 11.10.2019            |
| Lifeplan Education Savings Plan                                     | 14.10.2019            |
| Lifeplan FlexiGrowth  | 27.09.2019            |
| Lifeplan Investment Bond  | 11.10.2019            |
| Lifeplan TaxSmart Investments                                       | 25.09.2019            |
| Rollover Deferred Annuity   | 27.09.2019            |
| Student Tax Statements (only when an education claim has been made) | 09.08.2019            |
| Tax Minimiser Funeral Bond  | 07.10.2019            |
| Tax Minimiser Investment Bond                                       | 14.10.2019            |
| Wealth Builder Investments  | 25.09.2019            |